



Honorable Linda B. Riegle
United States Bankruptcy Judge



Entered on Docket
January 03, 2012

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**ORDER GRANTING USACM
TRUST'S MOTION TO AMEND
COURT'S ORDER SUSTAINING
FOURTH OMNIBUS OBJECTIONS
RE: THE LERIN HILLS, LTD LOAN**

**Hearing Date: November 15, 2011
Hearing time: 9:30 a.m.**

The Court having considered the USACM Liquidating Trust's Motion To Amend Court's Order Sustaining Fourth Omnibus Objections Re: The Lerin Hills Ltd. Loan (The "Motion") [DE 9378] at the hearing held on November 15, 2011. The Trust moves to amend the Courts Order regarding the Fourth Omnibus Objection to Proofs of Claim Based Upon an Investment in the Lerin Hills, LTD Loan [DE 8871]. Appropriate notice of the Motion having been given, no responses having been filed, and good cause appearing.

IT IS ORDERED

1. The Motion to Amend [DE 9378] is granted; and



2. Proofs of Claim listed on **Exhibit A** are hereby 85% disallowed and 15% allowed, to the extent the claims are based upon an investment in the Lerin Hills, LTD Loan

PREPARED AND RESPECTFULLY SUBMITTED BY:

LEWIS AND ROCA LLP

By /s/ John Hinderaker (AZ #018024)

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LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

_____ This Court has waived the requirement set forth in LR 9021(b)(1).

xxxx No party appeared at the hearing or filed an objection to the motion.

_____ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

_____ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

U.S. Trustee: <u>Augie Landis</u>	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

Submitted by:
LEWIS AND ROCA LLP

By: /s/ John Hinderaker. (AZ #018024)
Attorneys for USACM Liquidating Trust

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